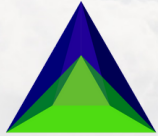


The Green Report

A comprehensive list of government-backed and utility-funded incentives available to property owners when they construct, renovate or upgrade real property using energy-efficient, water conserving and/or renewable products, materials or measures.

MM/DD/YYYY

Prepared for: [CLIENT NAME]



NEW VISTA
SOLUTIONS



Incentifind™

Sample Report - Residential

***This report contains a list of residential incentives for the property located at
[property address]***



The Green Report in partnership with New Vista Solutions

THANK YOU!

Thank you for choosing IncentiFind, the nation's go-to database for green incentives. We are pleased to connect your [Residential, Single-Family](#) project to incentives.

STEP 01 SEARCH

In the first step of our process, SEARCH, you filled out our online survey at www.IncentiFind.com. We used your response to this survey to create a comprehensive list of incentive programs offered in your area, and then posted that list to your profile on our website. We call this list our SEARCH Results Report.

STEP 02 VERIFY

You are now in the last step of our 2-step-process, VERIFY. In this step, we provide you with a list of incentives relevant to your project's scope of work, location, and asset type. In this same deliverable we may also provide an estimate of funding for each incentive, as well as next steps to capture each incentive. We call this list [The Green Report](#).

The below list of incentives does not guarantee your, or your project's, eligibility or award. Please review the below list of incentives with IncentiFind to determine which incentives you want to APPLY to. Then, follow the next steps to APPLY and capture the incentive.

02 VERIFY is a service of IncentiFind, Inc.. Incentives, prices, fees, or estimates referenced in this document do not constitute a guarantee that funding will be received. Any arrangement as to services, their associated fees, must be contracted for in a separate written agreement. This document provided is without any representation or warranty. IncentiFind, Inc. does not warrant that the information contained in this document is complete, accurate, or misleading. IncentiFind, Inc. does not offer legal, financial, tax, or regulatory advice. Incentives listed are current as of the date shown on this document. This document is not intended for distribution or reproduction. This document is not intended to be used for any other purposes other than for the property listed below, property owner's use (or owner's representative use), and is based on the project details provided in the completion of our online survey.

ONLINE SURVEY RESPONSE

Website Survey Completed: MONTH DD, 2018

Client ID: 78247 SF Last Name

Name: FIRST LAST NAME

Email: homeowner@home.com

Address: 123 Street, San Antonio, Texas 78247

City, County, State: San Antonio, Bexar County, Texas

Project Type: Existing building (> 20 years), Single Family (SF)

Project Size: < 5,000 SF

Utility provider: CPS

Green Technologies/ Practices: Solar, Energy Efficiency, Water Conservation, Technology

INCENTIVE SUMMARY

	Incentive																
		Rebate	Tax	Grant	Other	EE*	WC*	Renewable	Other	\$0-5K	\$5K-10K	\$10K-20K	\$20K-30K	\$30K-40K	\$50K+	Other	
Utility	1 Home Energy Assessment				X	X				X							
	2 Home Energy Rebates Program	X				X				X							
	3 In-Store Rebates Program	X				X				X							
	4 Casa Verde			X		X				X							
	5 Green Shade Tree Rebate	X							X	X							
	6 Solar PV Rebates	X						X					X				
	7 Solar Water Heater Rebates	X						X		X							
	8 Mow Down Smog Rebate	X							X	X							
	9 Coof Roof Rebate	X				X					X						
	10 My Thermostat Rewards				X	X				X							
	11 Irrigation Design Rebate	X						X								X	
	12 WaterSaver Irrigations Consultation	X						X								X	
	13 Free Water Efficient Fixtures				X			X								X	
County City	None																
	None																
Federal State	14 Energy Star Sales Tax Holiday		X			X										X	
	15 Solar & Wind Powered Energy Device		X					X								X	
Federal	16 Residential Energy Credits		X			X										X	
	17 Residential Energy Efficient Property Credit		X			X										X	

The following pages detail each of the incentives you see listed in this chart. The numbers next to the incentive name correspond to the incentive details provided for you below. Incentives are grouped and listed below by Utility, City, County, State, and Federal.

*Energy Efficiency (EE), Water Conservation (WC)

LOCAL: SAN ANTONIO

Org - Incentive Name	Eligible Scope	Est. Funds	Est. Time	Next Steps to Capture
<p>1. CPS ENERGY - In-Person Home Energy Assessment</p> <p><i>Yellow highlighted text indicates a hyperlink for the borrower.</i></p>	Free Energy Assessment	A contracted energy expert will come out to your home to install energy-saving products - all free.	Varies by number of requests.	<p>1. Confirm you are CPS Energy customer</p> <p>2. To request an assessment follow the link provided, or call (210) 353-2728, or email: CPSEnergy@franklinenergy.com</p>
<p>2. CPS Energy - Home Energy Rebates Program</p>	Rebate	<p>Equipment rebates may include:</p> <p>Central A/C - \$100-\$275/Ton Rebate</p> <p>Heat Pumps - \$100-\$275/Ton Rebate</p> <p>Pool Pumps - \$150/HP Rebate</p> <p>Attic Insulation - \$0.25-\$0.35/SF Rebate</p>	Varies by number of requests.	<p>1. Confirm you are CPS Energy customer</p> <p>2. Trusted, participating Trade Allies are available to assist you with your equipment installations.</p> <p>3. After project installation, they will help you complete and submit your rebate paperwork</p> <p>4. To get started, follow the link provided. Fill out the form to the right and a member of CPS will contact you to walk through the application process and answer questions on rebate requirements.</p>
<p>3. CPS Energy - In-Store Rebates Program</p>	Rebate	ENERGY STAR® certified LEDs. More rebates to be added soon.	This offer is fully subscribed and currently unavailable. CPS may reopen this	<p>1. Confirm you are CPS Energy customer</p> <p>2. To request an assessment follow the link provided, or call (210) 353-2728, or email:</p>

			offer in June 2018.	CPSEnergy@franklinenergy.com
4. CPS - Casa Verde	Free Energy Efficiency Upgrades	Program provides an average of \$5,000 in energy efficiency upgrades at no cost to you.	Varies by number of applicants received	<ol style="list-style-type: none"> 1. Confirm you are CPS Energy customer 2. Proof of income will be requested for eligibility. We recommend calling or emailing the contact information provided below. 3. To fill-out a Casa Verde application follow the link provided, or call (210) 353-2272, or email: CasaVerdeSA@CPSEnergy.com
5. CPS - Green Shade Tree Rebate	Rebate	Purchase and plant a 5 gallon tree, CPS give you a \$50 rebate.	First come, first serve basis, 12 week processing timeframe	<ol style="list-style-type: none"> 1. Confirm you are CPS Energy customer 2. Trees must be purchased between 10/1/17 and 4/30/18 3. Follow the instructions on the application 4. To fill-out a Tree Rebate application follow the link provided, or call (210) 353-2728, or visit your nearest CPS Customer Service Center.
6. CPS - Solar PV Rebates	Rebate	Maximum Rebate of \$25,000 per Residential account per year	CPS Energy guidelines and rebate levels are subject to change without notice, and CPS Energy reserves the right to refuse any application/request for incentive payment that does	<ol style="list-style-type: none"> 1. Confirm you are CPS Energy customer 2. Applicants must register first by completing this form. 3. Once registration confirmation is received, applicants must fill out an application form. 4. We highly recommend calling (210)

			not meet CPS Energy requirements	353-2728, to get started.
7. CPS - Solar Water Heater Rebates	Rebate	Maximum allowable rebate \$2,000.00	Vaires by home and installer.	<ol style="list-style-type: none"> 1. Confirm you are CPS Energy customer 2. Choose a qualified contractor. 3. We highly recommend calling (210) 353-2728, to get started.
8. CPS - Mow Down Smog Rebate	Bill Credit	Bill Credit up to \$60.00 for purchasing a qualified product.	The rebate runs from March 1 through August 31. Allow 12 week processing.	<ol style="list-style-type: none"> 1. Confirm you are CPS Energy customer 2. Review the mail-in rebate form. 3. We highly recommend calling (210) 353-2551, to get started.
9. CPS - Cool Roof Rebate	Rebate	Rebates average about \$144 to \$360* per project (*Based on average size of 1,800 sq. ft.)	Customers must purchase/install roofing materials between January 1 and December 31, 2018.	<ol style="list-style-type: none"> 1. Confirm you are CPS Energy customer 2. Review the Cool Roof Application. 3. We highly recommend emailing CoolRoof@cpsenergy.com, to get started.
10. CPS - My Thermostat Rewards	Free Thermostat or Bill Credit	<p>Receive a free, installed, programmable thermostat (\$300 value) from CPS Energy</p> <p>OR</p> <p>Purchase your own qualified Wi-Fi model, install it</p>	The My Thermostat Rewards Program is subject to change without prior notice.	<ol style="list-style-type: none"> 1. Confirm you are CPS Energy customer 2. Review the Available Products on the My Thermostat Website. 3. We highly recommend calling (210) 353-2728, to get started.

		yourself, and get a valuable bill credit from CPS Energy.		
11. SAWS - Irrigation Design Rebate	Rebates and Coupons	Free Irrigation Consultation to access Rebates and Coupons	Varies by number of applicants, consultation, and water saved	<ol style="list-style-type: none"> 1. Confirm you are SAWS customer 2. Schedule a consultation using the link, or call (210) 704-7283, or email consult@saws.org
12. SAWS - WaterSaver Irrigations Consultation	Rebates and Coupons	Free Irrigation Consultation to access Rebates and Coupons	Varies by number of applicants and consultation	<ol style="list-style-type: none"> 1. Confirm you are SAWS customer 2. Schedule a consultation using the link, or call (210) 704-7283, or email consult@saws.org
13. SAWS - Free Water-Efficient Fixtures	Free Fixtures for Pick-Up	Free Showerhead and Aerators at SAWS Customer Centers	Varies by availability	<ol style="list-style-type: none"> 1. Confirm you are SAWS customer 2. Stop by a SAWS Customer Center and request your free fixture.

STATE: TEXAS

Org - Incentive Name	Eligible Scope	Est. Funds	Est. Time	Next Steps to Capture
----------------------	----------------	------------	-----------	-----------------------

14. Energy Star Sales Tax Holiday - Texas	Tax-Free Purchase	Varies by product	Upon purchase during May 26-28, 2018	<p>You can buy, rent or lease only the following ENERGY STAR-labeled items tax free:</p> <ul style="list-style-type: none"> ● air conditioners (with a sales price of \$6,000 or less) ● refrigerators (with a sales price of \$2,000 or less) ● ceiling fans ● incandescent and fluorescent light bulbs ● clothes washers ● dishwashers ● dehumidifiers ● programmable thermostats <p>You can find a certified installer in your area by clicking here.</p>
15. Texas Comptroller - Solar and Wind-Powered Energy Device	Tax Exemption (Tax Code Section 11.43 (a))	Varies by application and installation of device	Property owner may file for exemption with the appraisal district in which the property is located. Property owners must file the exemption application on or before April 30.	<ol style="list-style-type: none"> 1. Consult your tax consultant, CPA, or Texas Comptroller Office (1-800-252-9121) first. 2. To receive the solar or wind-powered energy devices exemption, a property owner must file an application with the chief appraiser of the appraisal district where the property is located. Comptroller.

				Use Form 50-123 , under Solar and Wind-Powered Energy Device.
--	--	--	--	--

FEDERAL

Org - Incentive Name	Eligible Scope	Est. Funds	Est. Time	Next Steps to Capture
16. IRS - Residential Energy Credits	Property Credit	Varies by amount spent on energy efficiency upgrades	Annual Tax Filing	<ol style="list-style-type: none"> 1. Confirm work performed was in 2017. 2018 work is not eligible at this moment. 2. Please work with your tax consultant or account to file Form 5695 to claim these credits on your annual tax return.
17. IRS - Residential Energy Efficient Property Credit (Section 25D)	Credit	30% of expenditures made by taxpayer during the taxable year	Annual Tax Filing	<ol style="list-style-type: none"> 1. Please work with your tax consultant or account to identify the correct form to claim these credits on your annual tax return. 2. Applicable percentages are: <ol style="list-style-type: none"> (1) In the case of property placed in service after Dec. 31, 2016, and before Jan. 1, 2020, 30 percent. (2) In the case of property placed in service after Dec. 31, 2019, and before Jan. 1, 2021, 26 percent. (3) In the case of property placed in service after Dec. 31, 2020, and before

				Jan. 1, 2022, 22 percent.
--	--	--	--	---------------------------